中国平安

保险 · 银行 · 投资

平安证券有限责任公司

PING AN SECURITIES COMPANY LIMITED

8

	A
	1.00
	10,500 25%
	23 /
	2011 10 19
	42,000
	2011 9 27

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2010 12 31 132,395,115.56

50,000,000 82,395,115.56

2011 1 20 2010

2011 1 1

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“ ”

50%

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2010

2010 2010

205.83%

2010

.....4

.....5

5% 87

.....89

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TTS		TTS Group
( )		( )
		Cargotec
		( )
		( )
		( )
		2008 2009 2010 2011 1-6

		13 13
		13 30
		30 30
		,
		— —

NC		Numerical Control “ ”
ERP		Enterprise Resource Planning
MSA		Measurement System Analysis
SPC		Statistical Process Control
		(
		(

PDCA		PDCA Plan( ) Do( ) Check( ) Adjust( ) PDCA
8D		8 Discplines of Problem Solving 8
APQP		Advanced Product Quality Planning
PPAP		Production part approval process
MRP		Material Requirement Planning
BOM		Bill of Material
OHSAS		Ocupational Safety and Health Management System
ISO14001 2004		ISO14001 2004
ISO9001 2008		ISO9001 2008

S		“ ” ” S 30%

2

31,500

2005 6 2

2010 6 30

380,930,365.06 315,000,000.00 1:1

315,000,000

65,930,365.06 2010 8 8

320400400015411

31,500

			%
1		17,640	56
2		7,875	25
3		5,985	19
		31,500	**100**

2010 20% 2011 1-6 23.18%

TTS

1

2010

“

” 2011 “ ”

“ ”

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4

“ 5S ”

QC

5

2010 20% 2011

1 6 23.18%

TTS

6

	2008 5 15
	2,000
	2,000
	588 2

	55% 45%

2010 12 31 15,163.64 12,003.64

2010 8,127.87

2011 6 30 25,743.32 14,803.32

2011 1 6 2,799.67

17,640 56%

5,985 19%

“ ” “

5% ” “

”

[2011]4412

1

	2011-6-30	2010-12-31	2009-12-31	2008-12-31
	548,562,449.20	456,016,136.85	247,507,862.35	134,863,351.75

	740,765,379.80	494,745,907.91	91,557,522.78	85,533,178.57
	1,289,327,829.00	950,762,044.76	339,065,385.13	220,396,530.32
	298,884,516.05	227,288,535.74	74,872,882.49	45,677,958.19
	308,145,249.80	195,437,460.00	-	-
	607,029,765.85	422,725,995.74	74,872,882.49	45,677,958.19
	682,298,063.15	528,036,049.02	264,192,502.64	174,718,572.13

2

	2011 1-6	**2010**	**2009**	**2008**
	649,652,005.60	816,999,211.78	415,994,806.36	295,618,492.27
	225,159,201.28	260,580,268.87	129,373,327.06	93,540,185.18
	233,281,423.15	260,576,279.18	129,293,621.58	93,440,877.38
	204,262,014.13	228,725,431.34	115,473,930.51	94,107,451.66

3

	2011 1-6	**2010**	**2009**	**2008**
	149,146,397.80	207,502,381.45	125,918,989.84	56,323,615.82
	-256,445,895.61	-394,267,899.07	-56,001,111.90	-63,659,072.33
	85,681,737.54	235,562,152.13	-32,047,010.00	18,745,590.39
	84,476,337.33	106,013,971.06	56,340,811.27	18,841,013.81

	2011-6-30	**2010-12-31**	**2009-12-31**	**2008-12-31**
( )	1.84	2.01	3.31	2.95
( )	1.47	1.71	2.92	2.21
%	47.08	44.46	22.08	20.73

	2.17	1.68	0.84	0.55
%	0.04	0.03	0.07	0.14
	2011 1-6	**2010**	**2009**	**2008**
( )	7.52	14.17	11.01	10.54
( )	4.13	9.76	7.79	8.24
( )	24,406.95	27,220.13	13,834.08	9,839.36
	27.76	157.42	298.76	98.48
	20,426.20	22,872.54	11,547.39	9,410.75
	19,715.51	22,873.08	11,307.56	9,420.68
	0.47	0.66	0.40	0.18
%	33.75	56.43	51.26	81.94
%	32.58	56.43	50.19	82.03
	0.65	0.85	0.53	0.56
	0.63	0.85	0.52	0.56

31,500

	A
	1.00
	10,500

A

	A
	1.00
	10,500
	25%
	23 /
	31.51 2010
	42.59 2010
	2.17 / 2011 6 30 31,500
	7.18 / 2011 6 30 42,000
	3.20
	A

	241,500
	233,249

8251

	300
	6929
	301
	175
	69
	360
	117
	8251

	0519-86163673
	0519-86153331

	8

	021-62078765
	021-62078900

1	
	1012
	0755-82133102　82134336
	0755-82133303
2	
	6　606
	010-66213900-311
	010-66290700

	7　A　40
	021-24126033
	021-24126350

	22 920-926
	010-66001391
	010-66001392

	1 7
	021-68877288
	021-68877020

	22 920-926
	010-66001391
	010-66001392

166

	810400012708026001

	2011 10 12 2011 10 14
	2011 10 18
	2011 10 18 2011 10 19
	2011 10 19
	2011 10 28

“ ”

“ ”

2007 2008 2009 2011

12.5% 25%

2011 12.5%

2010 6

15%

“ ” 15%

JIANGSU HENGLI HIGHPRESSURE OIL CYLINDER CO., LTD

31,500

2005 6 2

2010 8 8

213003

0519-86163673

0519-86153331

http://www.hengli-js.com

hengliadmin@hengli-mail.cn

2010 7 12

2010 6 30

450,930,365.06 70,000,000.00

380,930,365.06 315,000,000 1 1 315,000,000

1 65,930,365.06 2010 7 30

[2010]742 2010 8 2

[2005]58322 2010

8 3

[2010]4012 2010 8 8

320400400015411

3

4

“ ” “

”

“ ” “

”

1

2010 8 3 “ [2010]4012 ”

2

3

4

5

2005 6 550

44.52%
19.08%
36.4%

2008 8

44.52%
19.08%

2008 9 1,000

75%
25%

2009 9

1

2005 5 16

“

” 550

			%
	244.86	0	44.52
	104.94	0	19.08
	200.20	0	36.40
	550.00	**0**	**100**

WILLAM WEI LI LU 1950

2005 6 2010 1 2006 9

1000 68

90% 10%

“ ” “ 5%

” “

” “ 2 ”

2005 5 26

[2005]260

2005 5 27

[2005]58322 2005 6 2

004128

2

2005 6 20

2005 0549 2005 6 15

2 ц 100 ủ

	550.00	**152.643025**	**100**

3

2005 10 10 “ ” 2005 10 17 [2005]083 2005 10 17 [2005]58322 2005 10 18 004128

4

2006 1 13 2006 0035 2006 1 13 984,974.21

2006 5 8 2006 0289 2006 5 8 686,084.95

2006 12 26 2006 0907 2006 12 26 1,393,156.02

2007 5 24 2007 197 2007 5 24 783,955.06

2008 5 30 2008 101 2008 5 29 125,399.51

108,373.72 17,025.79

2008 6 3 550

			%
	244.86	244.86	44.52
	104.94	104.94	19.08
	200.20	200.20	36.40
	550.00	**550.00**	**100**

2005 10 27

26 “

” 2005 6

2001 7 22

28 “ ”

[2005]260 “

” “

15%

” 2005 6 15

2008 5 30

2005 6 2

5

1

2008 6 10

44.52% 244.86 1,944.07

19.08% 104.94

805.25

2

2008

6 1,000

2008 8 8 550

1,000 400.2

49.8

750 75% 250

25%

2008 8 13

[2008]123

2008 8 15

[2005]58322

2008 8 29

2008 177 2008 8 29

904,740.65

80.474065 10

2008 9 9

320400400015411

			%
	750.00	430.274065	75
	250.00	210.20	25
	1,000.00	**640.474065**	**100**

7

2008 10 10

2008 221 2008 10 10

585,420.11

2008 12 30

2008 007 2008 12 24

731,026.21

2009 1 19

772.118697 320400400015411

			%
	750.00	561.918697	75
	250.00	210.20	25
	1,000.00	**772.118697**	**100**

8

2009 7 10

“ 630.6 2007

119.4 ” “

210.2 2007 39.8 ”

2009 7 31

[2009]121

9 4,500

2009 7 15 1 1,000

4,500 2 2,625

1,837.5 2008

787.5 875

612.5 2008 262.5

3 3,375

75% 1,125 25%

4

2009 8 5

[2009] 04059

2009 8 6

[2005]58322

2009 9 2

2009 K016 2009 7 15

1,209.20

2007 119.4 2008

787.5 2007 39.8 2008

262.5

2009 9 17

320400400015411

			%
	3,375.00	1,468.818697	75
	1,125.00	512.50	25
	4,500.00	**1,981.318697**	**100**

10

1

2009 9 18

1,125 25% 512.5

350 612.5

100% 350

“ ”

“ 5% ”

“ 3 ”

2

2011 5 7

“

”

2011 5 7

“

”

3

2009 9 25

[2009] 04082

2009 9 28

[2005]58322 2009 10

21

320400400015411

			%
	3,375.00	1,468.818697	75
	1,125.00	512.50	25
	4,500.00	**1,981.318697**	**100**

11

2010 3 10

2010 K002 2010 3 8

200

2010 3 18

320400400015411

			%
	3,375.00	1,468.818697	75
	1,125.00	712.50	25
	4,500.00	**2,181.318697**	**100**

12 2010 6

2010 5 25 1 2010 4 16 “ ”

2

1,673.1 2007 119.4 2008 787.5 2009 795 557.7 2007 39.8 2008 262.5 2009 265

2010 6 2

[2010] 04119

2010 6 4

[2005] 58322

2010 6 11

2010 119 2010 6 11 1,060

2009 795 2009 265

2010 6 17

320400400015411

			%
	3,375.00	2,263.818697	75
	1,125.00	977.50	25
	4,500.00	**3,241.318697**	**100**

13

1

2010 6 18 1

855 19%

855 2

2

19%

3

2010 6 18

[2010] 04134

2010 6 21

[2005] 58322

2010 6 29

2010 126 2010 6 29

12,586,813.03

11,111,813.03 1,475,000

2010 6 29

320400400015411

4

			%
	2,520.00	2,520.000	56
	1,125.00	1,125.00	25
	855.00	855.00	19
	4,500.00	**4,500.00**	**100**

14

2010 7 9

[2010]3957 2010 6 30 450,930,365.06

2010 7 12 2010 195 2010 6 30 45,093.04 46,037.57 944.53 2.09%

2010 7 12

31,500 2010 6 30 450,930,365.06 70,000,000.00 380,930,365.06 315,000,000 1 1 315,000,000 1 65,930,365.06

2010 7 30

[2010]742 2010 8 2

[2005]58322

2010 8 3 “ [2010]4012 ”

2010 8 8

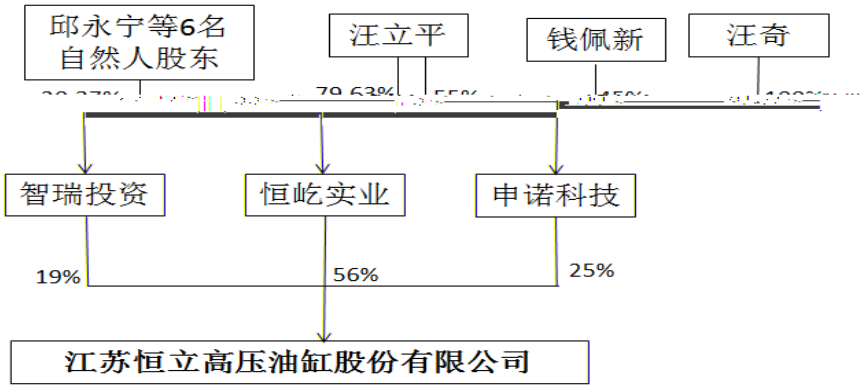
320400400015411

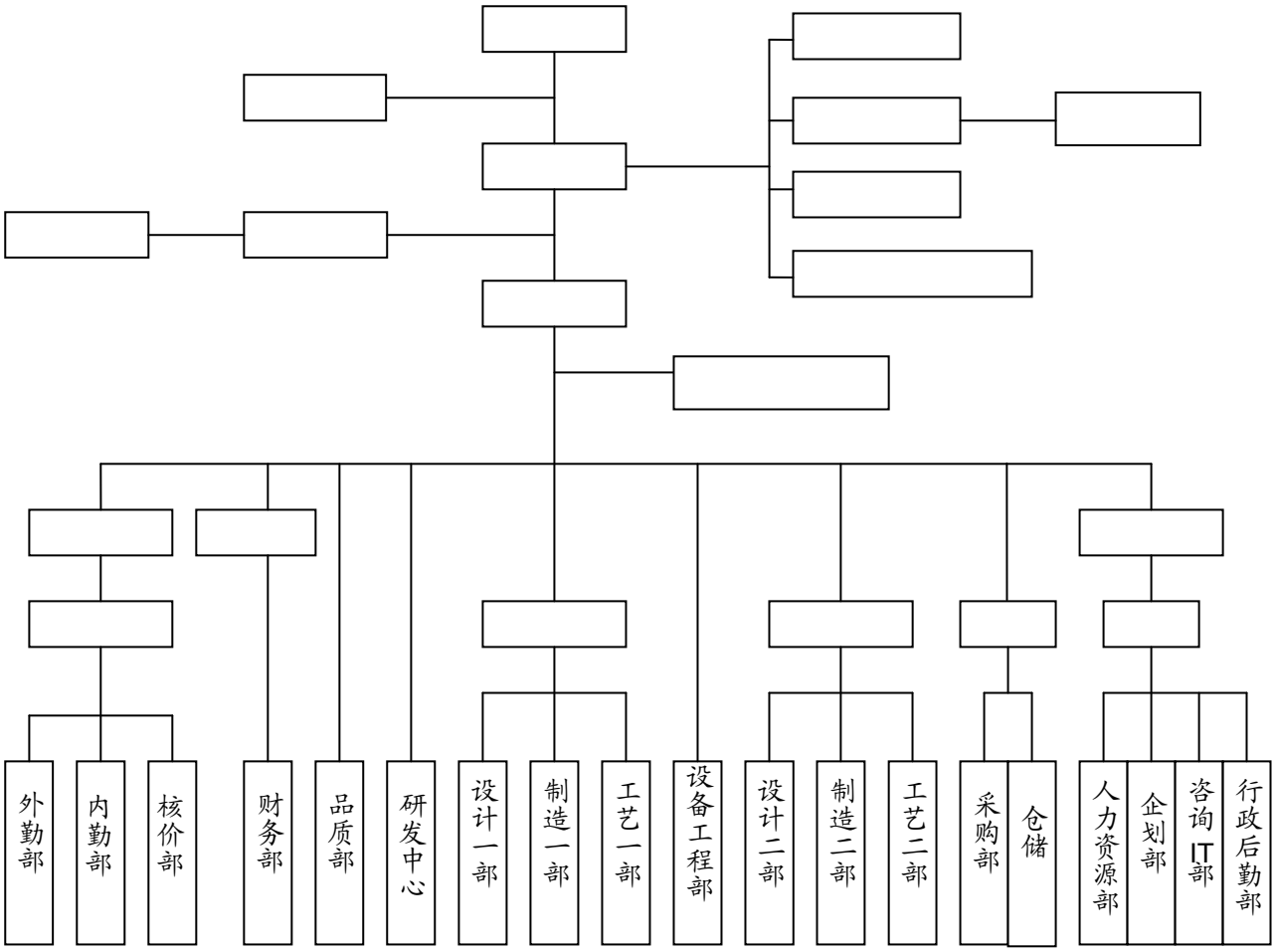
			%
1		17,640	56
2		7,875	25
3		5,985	19
		31,500	**100**

2005 6 20	550	1,000,000		2005

				0549
2005 6 27	550	181,236.03		2005 0588
2005 7 8	550	345,194.22		2005 0631
2006 1 13	550	984,974.21		2006 0035
2006 5 8	550	686,084.95		2006 0289
2006 12 26	550	1,393,156.02		2006 0907
2007 5 24	550	783,955.06		2007 197
2008 5 30	550	125,399.51		2008 101
2008 8 29	1000	904,740.65		2008 177
2008 10 10	1000	585,420.11		2008 221
2008 12 30	1000	731,026.21		

				2008 007
2009 9 2	1000	1,592,000		2009 K016
	4500	10,500,000		
2010 3 10	4500	2,000,000		2010 K002
2010 6 11	4500	10,600,000		2010 119
2010 6 29	1000	686,813		2010 126
	4500	11,900,000.03		
2010 8 3		315,000,000		[2010]4012


邱永宁等6名
自然人股东
汪立平
钱佩新
汪奇
智瑞投资
恒屹实业
申诺科技
19%
56%
25%
江苏恒立高压油缸股份有限公司


外勤部
内勤部
核价部
财务部
品质部
研发中心
设计一部
制造一部
工艺一部
设备工程部
设计二部
制造二部
工艺二部
采购部
仓储
人力资源部
企划部
咨询IT部
行政后勤部

1

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10

11

5%

1

“ ” “

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2

	2010 6 9
	2,000
	2,000
	588 2

	/	/	%	
	1,592.6	1,592.6	79.63	
	105.2	105.2	5.26	
	105.2	105.2	5.26	
	63.2	63.2	3.16	

	63.2	63.2	3.16	
	42.2	42.2	2.11	
	28.4	28.4	1.42	
	2,000	**2,000**	**100**	

2010 12 31 5,827.64 3,327.64

2010 1,327.64

2011 6 30 11,727.75 4,277.75

2011 1-6 950.10

3

1

Chak & Associates, Solicitors

“ ” 2009 8 24

1365697

2,800 2,712.5 1

38—44 11 A WANG QI

100%

2

2009 8 24

1365697

51060902-000-08-09-5 1 100%

2009 10 12 2,800

2,712.5 100%

A

100% 350

100%

“ ” “ 5%

” “

” “ 2 ”

B

1,000

4,500

2

C

2009 10 22 “

3200200900195 ”

D

1961 1 1995 YUE THAI

COMPANY

A

2010 5 100% 350

WANG QI

B

WANG

QI 2006Ü10Ü12

C

H 2010 5 11 “ [2010]54 ”

D

3

1

2

3

4

2010 12 31 5,590.37 3,754.31

2010

2008 2009 “ ” 2010

“ ” 2011 1 “ ”

2

32022219650904**** 2007 12 2008 5 2008 6 2010 7 2008 5 15 2010 12

1

	2010 8 31
	25,000
	17,500
	29
	65% 25% 10%

2

1

	2009 8 4
	2,500
	2,500
	588 2
	50% 40% 10%

“ 04830194 [2010] 12010001 ” 2010 12 1

2

2010 12

ق

	1995 1 3
	80% 20%

1995

1994 10 “ ”

“ ” 100

50

31 13 6

1994 199

1994 12 2

1994 115 “

”

1995 1 3

33010942 100

		/	%
1		50	50
2		31	31
3		13	13
4		6	6
		100	**100**

A.1996

50% 50

1996

8 23

		/	%
1		81	81
2		13	13
3		6	6
		100	**100**

1997 11

1997 10 31

“ ”

339029.05 2 2

10 199,029.05

2011 5 31

[2011]22 “ 1997

1989 11 1997 10 31

”

2011 6 8

[2011]16 “ 1997

1989 11 1997 10 31

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2011 6 12

“ 1996

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1989 11 1997 10 31

ü 1994 10 1996 8

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6

2003 060 2003 4

30

200

2003 6 2

		/	%
1		180	60
2		90	30
3		30	10
		300	**100**

D.2007

20%

60

10% 30

30

10% 30 2007

6 15

		/	%
1		120	40
2		120	40
3		60	20
		300	100

E.2010

2010 9 18

2010 6 30

2010 8 5

2010 K079 2010 6 30

11,144,689.30 40%

120 445.8

20% 60 222.9

20% 60

222.9

2010 9 25

90% 10%

2008 2010 9 18

2007 5 28

2010 9 18

“ ” “

5% ” “

”

1989 1 2008 1

1 2010 9 18 2009 10

1968 5 2005 4

2010 9

" ”

“ ” “ ”

/

	2011 6 30	2010 12 31	2009 12 31	2008 12 31
	2,899.82	2,719.95	2,718.06	2,491.07
	1,618.98	1,509.99	1,306.02	1,221.99
	1,280.84	1,209.96	1,412.04	1,269.08

/

	2011 1-6	2010	2009	2008
	2,143.52	4,106.60	4,165.89	6,649.29
	121.07	222.02	214.77	376.01
	63.74	96.39	197.83	349.97
	46.64	68.95	146.43	257.49

2000

A

B

2005

2005

2010

A.

D.

“ ” “ ”

”

A.2008

				%
1			217.05	5.86
2			179.18	4.84
3			133.50	3.60
4			60.93	1.64
5			60.66	1.64

6			55.98	1.51
7			52.93	1.43

8

2			78.88	3.20
3			74.77	3.03
4			66.87	2.71
5			62.58	2.54
6			52.81	2.14
7			48.08	1.95
8			45.26	1.84
9			42.92	1.74
10			42.53	1.73

D.2011 1 6

				%
1			45.34	3.17
2			41.07	2.87
3			39.46	2.76
4			34.12	2.39
5			33.33	2.33
6			33.31	2.33
7			32.13	2.25
8			31.90	2.23
9			29.74	2.08
10			8.45	1.99%

A.2008

				%	
1			531.47	7.99	
2			366.03	5.51	
3		[redacted]	[redacted]	4.24	
4	[redacted]		265.57	3.99	
5			172.4	2.59	
6			132.72	2	
7			116.47	1.75	

3			219.47	5.27	
4			216.06	5.19	
5			153.24	3.68	
6			147.7	3.55	
7			101.77	2.44	
8			88.11	2.12	
9			72.88	1.75	
10			53.89	1.29	

C.2010

				%	
1			685.95	16.59	
2			619.28	14.98	
3			199.57	4.83	
4			185.69	4.49	
5			179.3	4.34	
6			165.88	4.01	
7			120.23	2.91	
8			82.35	1.99	
9	( )		81.06	1.96	
10			62.37	1.51	

D.2011 1 6

				%	
1			441.85	10.76%	
2			293.88	7.16%	
3			115.28	2.81%	
4			76.12	1.85%	
5			63.25	1.54%	
6			59.91	1.46%	
7			48.18	1.17%	
8			37.09		

	343 18
	50% 30% 20%

40%

2010 9 18

2011 3

1,000

250

	2011 3 23

31,500

10,500 25%

		%		%
	17,640	56	17,640	42
	5,985	19	5,985	14.25
	7,875	25	7,875	18.75
			10,500	25
	31,500	**100**	**42,000**	**100**

3

		%
	17,640	56
	5,985	19
	7,875	25

1

(

)

2

3

(

)

200

200

2011 6 30 877

1

		%
	98	11.17
	110	12.54
	620	70.70
	16	1.82
	24	2.74
	9	1.03
	877	100.00

2

		%
	111	12.66
	209	23.83
	557	63.51
	877	100

3

		%
30	530	60.43
30—39	243	27.71
40—49	92	10.49
50	12	1.37
	877	100

1

2

2011 6 30

2010 6

2010 6

		( )
2008	138	742,510.65
2009	179	963,111.64
2010 1—5	174	367,790

2005

2009

2010

2010 6

2010 6 30

2011 1 15 “

”

2011 7 19

2008 1 1

3

2010 6

2010 6

2011 7 18

“

”

4

2011 1

15

5%

“ ” “ ” “

”

“ ” “( )

”

“ ” “

” “4 ”

2005 6 6 2005

1

Ж U в ●

-

2

1

2010 10 18

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2010 10

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2009　5

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2006　2

2006　8

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2010　4

2010　9

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2009 5

2009-2011 ≥20MPa ≥25MPa

8 “ ”

2005 “ ”

9 “ ”

2005 “ ”

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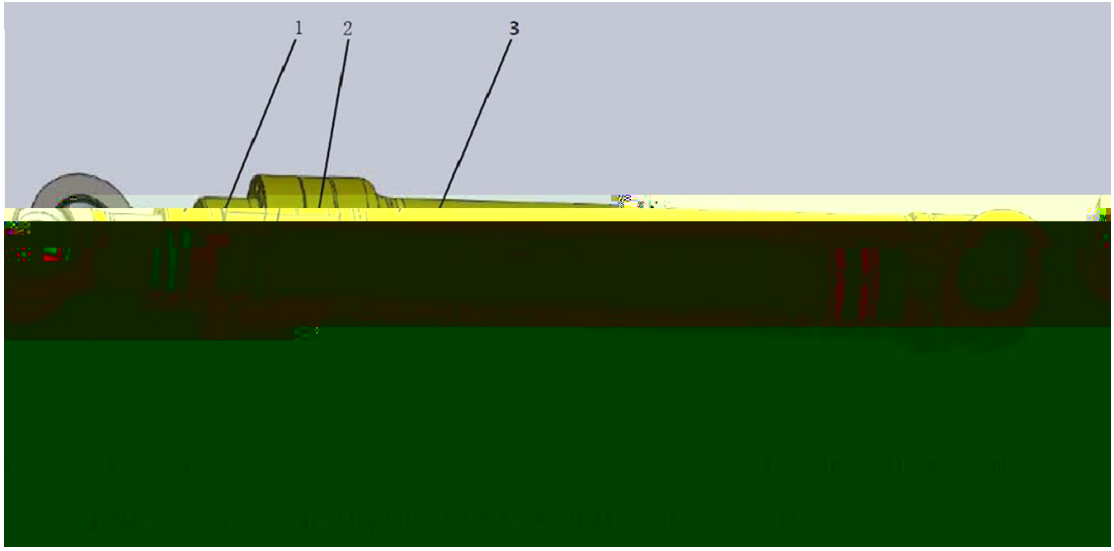
2009 5



2

2.5-6.3MPa

10-16MPa

31.5MPa

2

1

95% 90%

95% [1]

2008

220 2008

19% 2008

41.8 [2]

2008 [3]

2

50

60%

2009 269 2005—2009

26.73%

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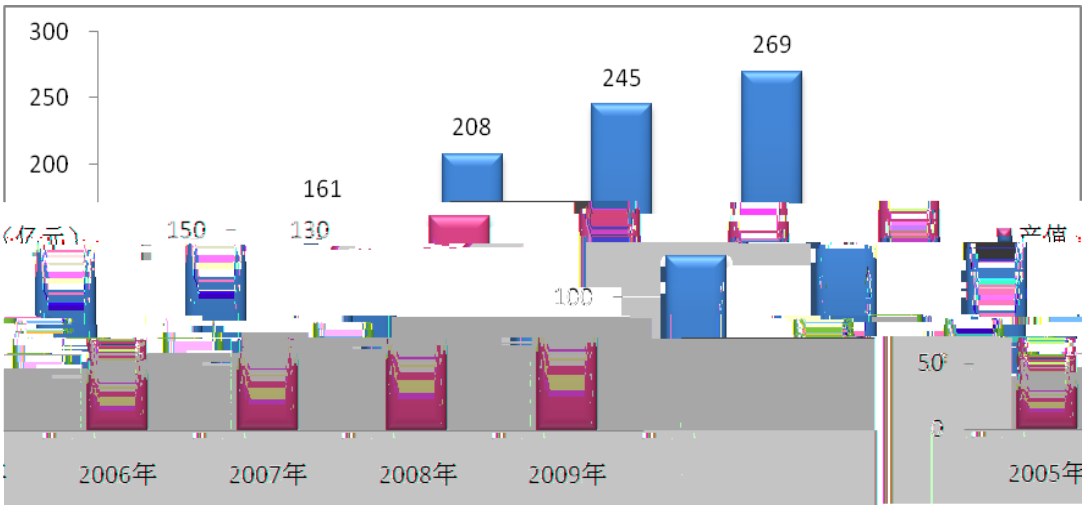
[1] 2008 6

2010 2

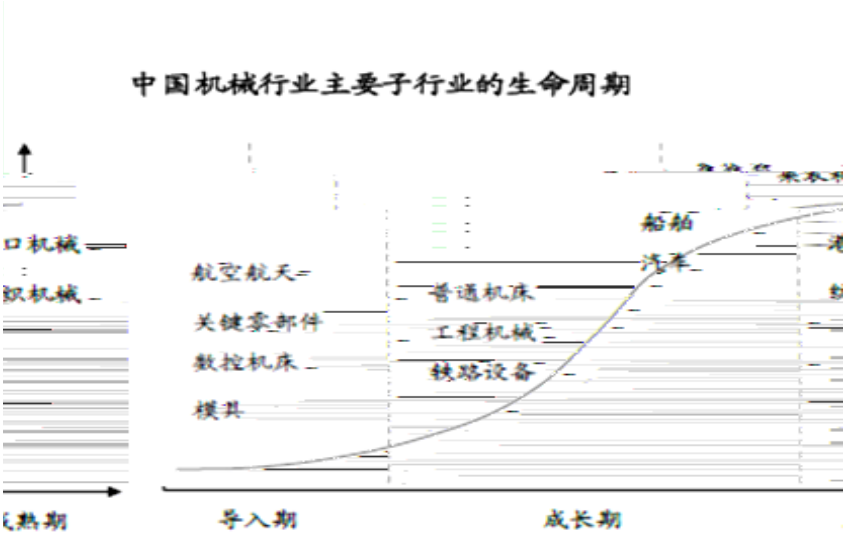
[3] 2010 2

2005-2009 [4]



2009 19.36

34%[5]



[4] 2005 2006 2006 2007 2008 2008&2009 2009

[5]

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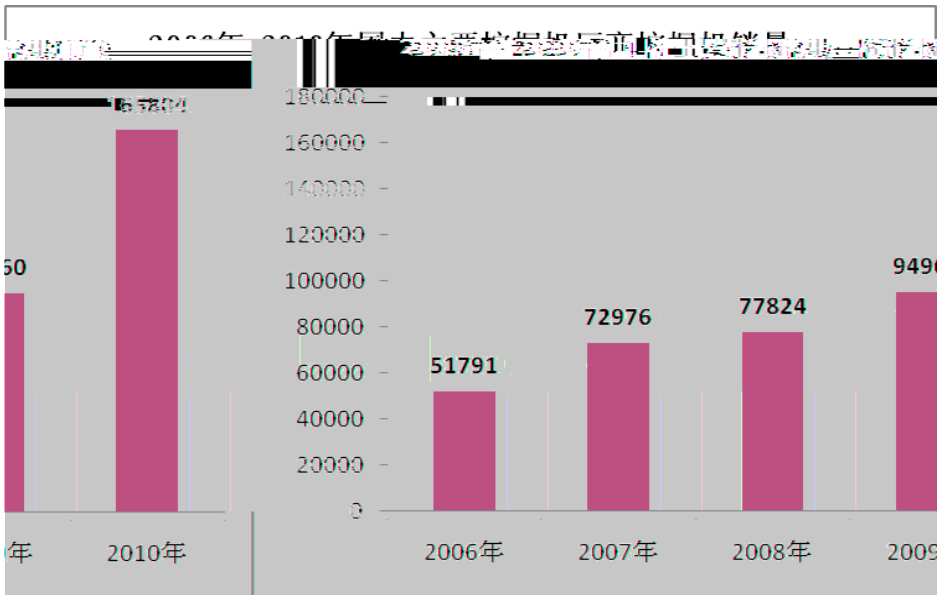
[6] 2010

28.30%

2006

5.18 2010 16.58 33.76%

[6]



2006 —2007 2007 2008 —2010 (2008 -2010)

A 2005 42.99% 2009 46.59%

B “ ” “ ”

C

D “ ”

65%—70%[7]

[8]

2006 20.96 2010 66.32

30%

2008-2010 2011 1 6

4.22 5.06 13.53 11.55

2010 20% 2011 1 6

23.18% 2011 1 6

2

[7] 2009

[8]

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2006

2006

368 2009 1,264 [9] 243%

2009

58%[10]

B

[illegible]

50%[11]

2009—2015 7

217.6 31.1 [12]

2009 36%[13]

C

2008 “ 4 ” 28

2020 6,000

8,000

2007-2009 48 67 100

39.6% 49.3%[14]

20

[11]

[12]

[13]

[14]

2009

4,243 47% 5,484

28.7%

TTS

A

1999 58 2009 892

31.4%[15] 6.1%—8.1% 10%

[16]

B

[15]

http://www.chuandong.com/publish/report/2010-1/6118.html

[16] “ ”

http://www.china-nics.com/news/shownews.asp?id=1538

4

2010

74.47%

1

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GDP 2,700

47% 2015 52% 2020

58% 2030 68% [17]

2020

8.5 2

5 7,000 2016

89 2500 9,937.3

[18]

2008 -2010

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6,822 2009

2009

[17]

[18]

2010 9 17

6,000 2010 6 2014 [19]

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11,100 [20] 2016

2 [21] 2010 6 50

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20

2009 4,243 47%

5,484 28.7%

3

2009 892 2005-2009

28.32%[22]

2009

10,129 13,803.2MW 124.3%

2015 60,000MW[23]

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[19]

[20] http://www.cema.org.cn/show/4_16_3256.html

[21] http://news.cm.hc360.com/2010/08/230805225218.shtml

[22] http://www.chuandong.com/publish/report/2010-1/6118.html

[23] 2009 CWEA

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2000 2008

18%-25%[24]

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[24] 2000-2008 2010
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2%-3.5%

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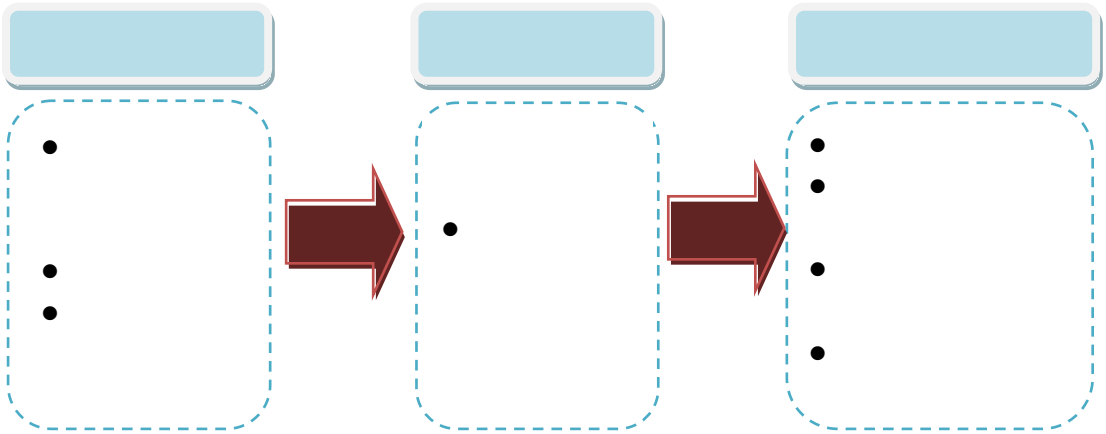

2

50%

2009 6.9

18.5% 2010 8

15.9%[27]

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[27]

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2010 20% 2011 1 6 23.18%

28

	2009 10 100 6	

		04 2009 58%	
		500 500 —	
		10.23	
	TTS	TTS TTS	

	( )		
	( )		
	( )	( )	

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2008—2011 6 2010

13.53 6.08 2011 1-6

11.55 5.30

2008-2011 6

	A	**B=A ÷ 4**	**C**	**D=B ÷ C**
2008	4.22	1.06	7.7824	13.62%
2009	5.06	1.27	9.496	13.37%
2010	13.53	3.38	16.5804	20.39%
2011 1-6	11.55	2.89	12.47	23.18%

1 4

2

2008 2009 42,891

50,265 2010

138,020 2011 1-6 2010

2011

113,354

29

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2010

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”“ 30T-85T ”“ 30T-85T

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“ HCH135-95-1450 ” “ 2008 TOP50 ”

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100%

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2010

20% 2011 1-6 23.18%

TTS

“ ” “ ”

6

生产事业一部

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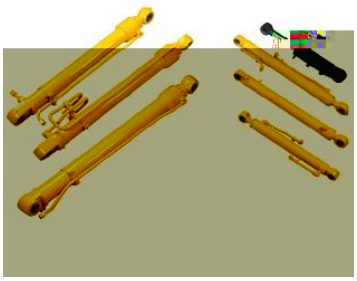
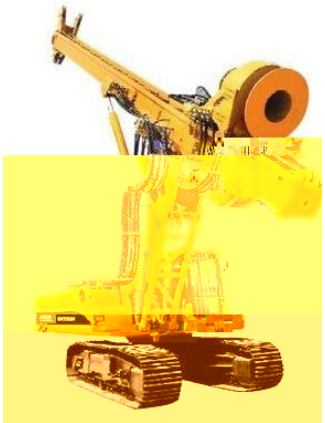
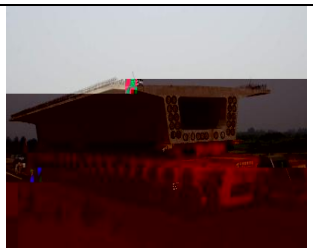
2010

74.47% 2011 1 6

81.57%

			( )

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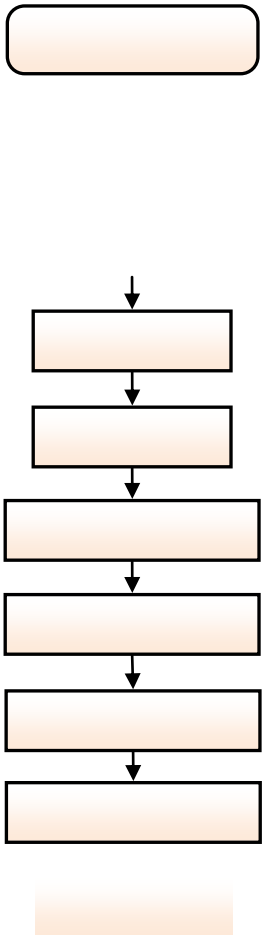
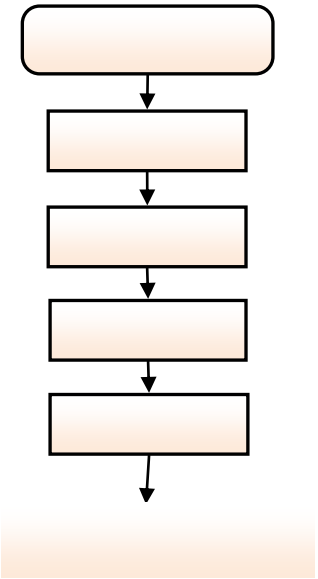
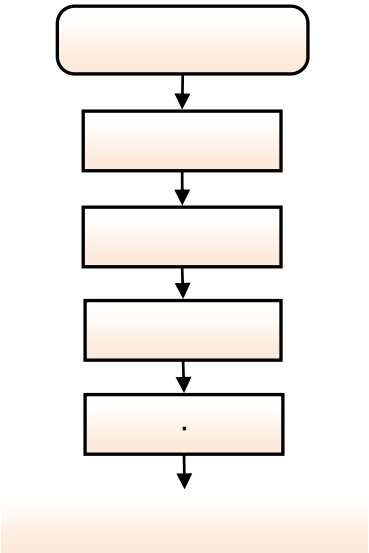


3



4



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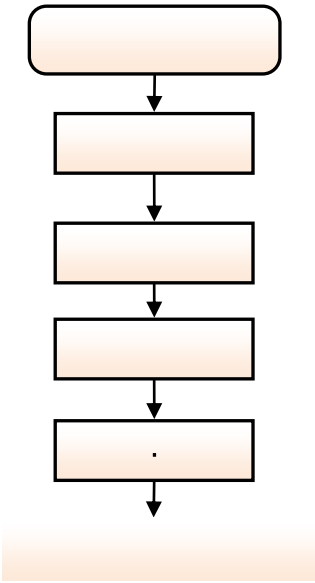
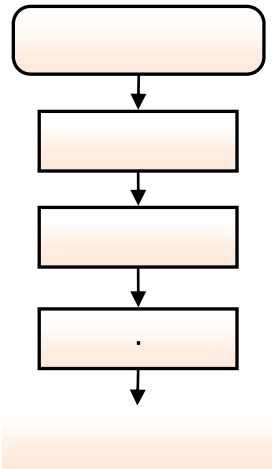
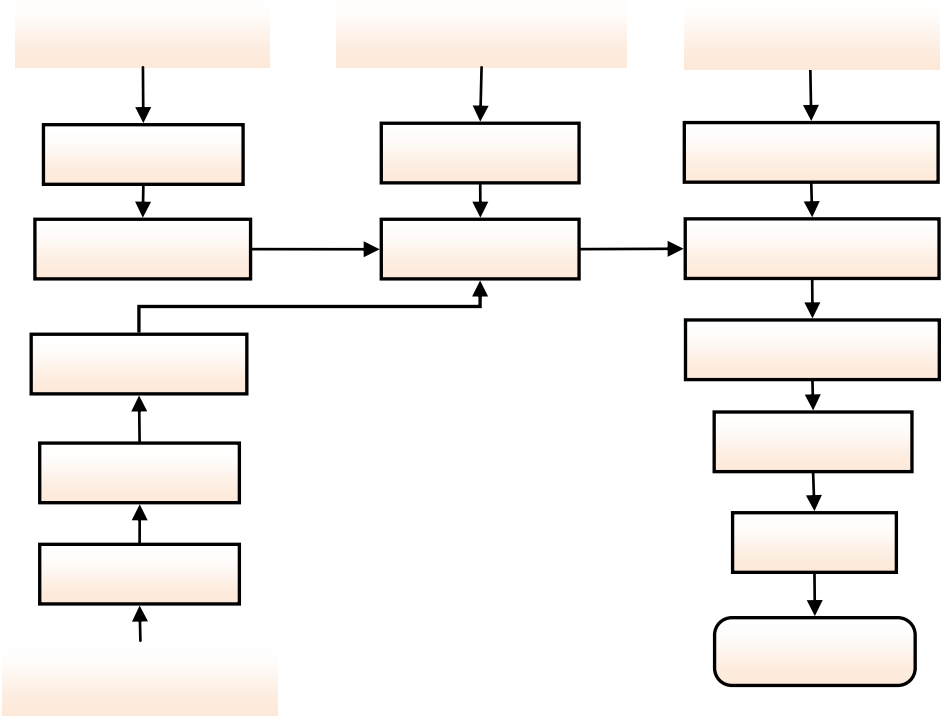


6



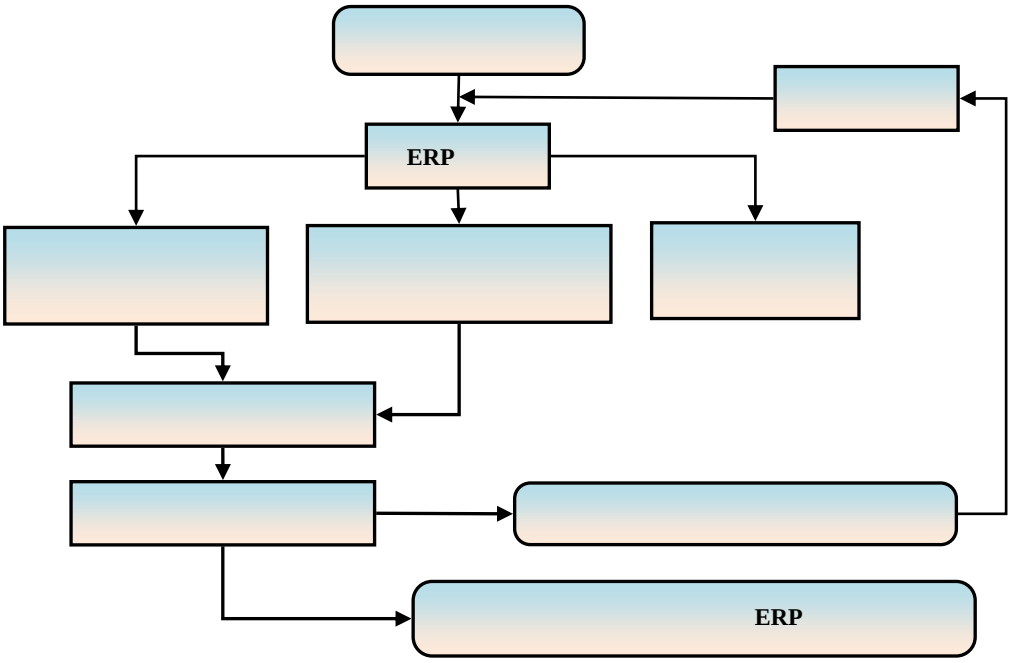
7



1

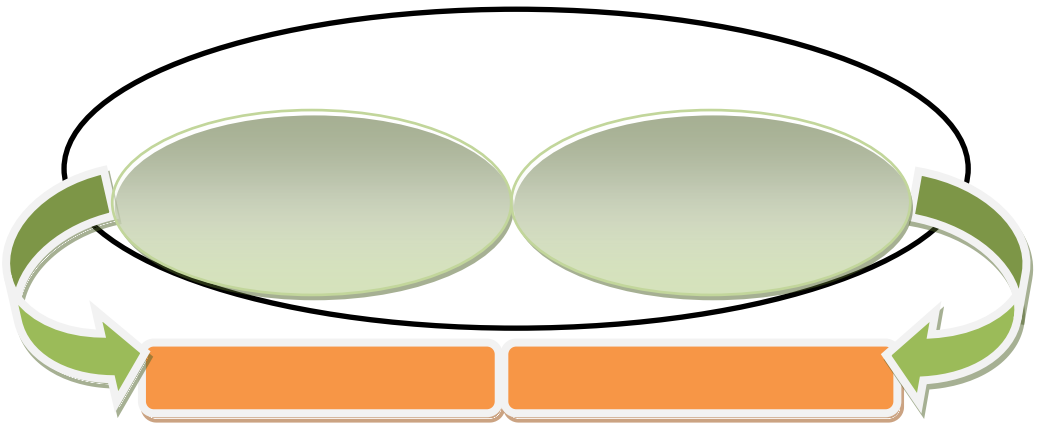
ERP

BOM MRP



2

“ ” “ ”



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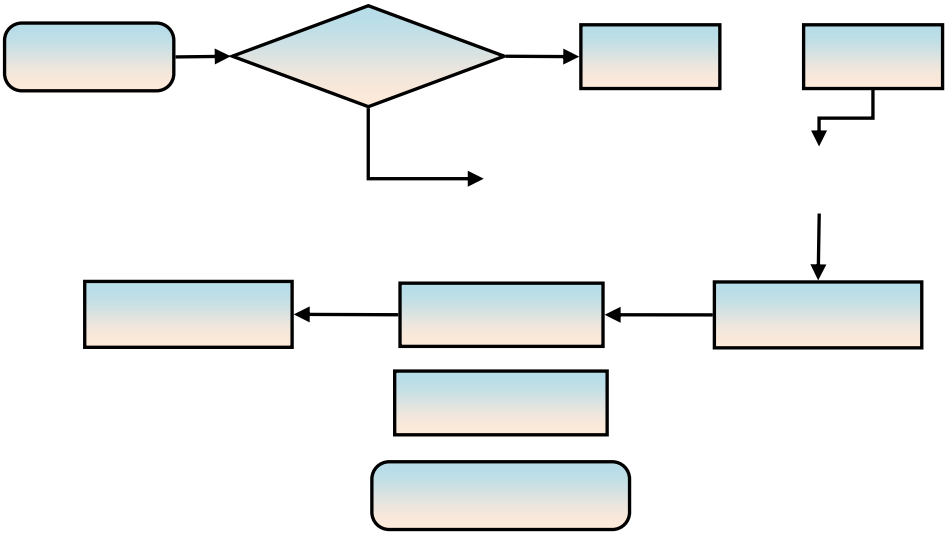
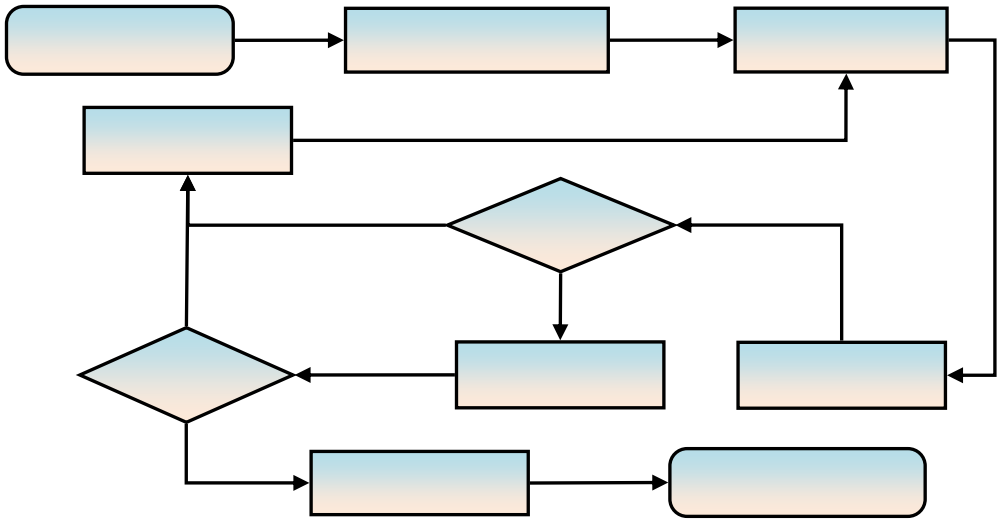


4



1

1

		2011 1-6	**2010**	**2009**	**2008**
		113,354.00	138,020	50,265	42,891
		115,506.00	135,318	50,555	42,176
		101.90%	98.04%	100.58%	98.33%
		19,423.00	27,640	27,539	18,325
		19,133.00	27,042	28,245	16,974
		98.51%	97.84%	102.56%	92.63%

2

		2011 1-6	2010	2009	2008
		80,000	100,000	50,000	45,000
		113,354.00	138,020	50,265	42,891
		141.69%	138.02%	100.53%	95.31%
		20,000	30,000	30,000	18,000
		19,423.00	27,640	27,539	18,325
		97.12%	92.13%	91.80%	101.81%

2009 8,396.80 2010 13,303.59

2011 6 18,939.65

2008 2009 2010 2011 6 279

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2011 1-6 2010

	20.19	3,138.87	—	100.00
	11.45	—	—	100.00
	8.06	1,590.74	280.00	65.00
	6.68	—	—	100.00

1-2

2010

				%

12,909.95

2009

				%
		3,615.22	2,120.19	41.35

		816.95	481.24	41.09

	(%)			(%)
	20.25	334.67	334.67	63.96
	9.15	590.07	590.07	28.87
	5.68	35.21	35.21	-
	5.34	45.27	45.27	100.00
	5.16	83.85	83.85	-

1

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/(× 4)

100% 100.00%

3

2

2011 1-6

				%
		1,333.22	775.18	41.86

		830.90	493.77	40.57
		818.18	476.07	41.81
		617.57	368.49	40.33
		463.05	266.37	42.47

	(%)			**(%)**
	11.61	383.29	150.00	—
	7.23	—	—	—
	7.12	276.45	—	—
	5.38	—	—	—

4.03

	(%)			(%)
	11.68	217.25	217.25	-
	6.09	34.07	34.07	-
	6.00	-	-	-
	5.95	-	-	-
	4.46	0.66	0.66	-

2009

				%
		2,508.95	1,443.36	42.47
		2,213.49	1,298.24	41.35
		1,278.00	745.19	41.69
		1,210.45	686.63	43.27
		928.55	537.71	42.09

	(%)			(%)
	12.39	465.81	465.81	-
	10.93	-	-	-
	6.31	267.26	267.26	-
	5.98	62.60	62.60	-
	4.59	-	-	-

2008

				%
		5,365.46	3,085.20	42.50
		1,393.05	805.29	42.19
		1,168.63	673.94	42.33
		950.12	539.87	43.18
		725.37	414.16	42.90

	(%)			(%)
	40.85	497.97	497.97	-
	10.60	162.14	162.14	-
	8.90	129.88	129.88	-
	7.23	969.63	969.63	-
	5.52	-	-	-

50%

4

5

1

2011	**1-6**	**2010**	**2009**	**2008**

	3		1,784.07	4.26%
	4		1,781.84	4.26%
	5		1,745.13	4.17%
			11,886.25	**28.40%**
2009	1		1,118.66	5.81%
	2		993.28	5.16%
	3		729.72	3.79%
	4		719.20	3.73%
	5		679.72	3.53%
			4,240.58	**22.02%**
2008	1		1,101.42	6.32%
	2		997.25	5.72%
	3		723.71	4.15%
	4		709.56	4.07%
	5		570.44	3.27%
			4,102.38	**23.53%**

50%

5%

2011 6 30

	10,824.03		

1

2011 6 30 200

1	FW	2	10,822,035.41	10,010,382.71	9.17
2		7	9,991,453.01	9,541,837.61	9.50
3		4	7,115,027.77	7,115,027.77	10.00
4		2	6,035,060.32	6,035,060.32	10.00
5		4	5,991,796.22	5,991,796.22	10.00
6		1	5,282,051.28	5,044,359.00	9.50
7		1	6,397,192.00	4,909,844.86	7.42
8		2	4,759,775.81	4,759,775.81	10.00
9	FW	1	4,189,638.43	4,189,638.43	10.00
10		2	5,056,284.00	3,880,697.97	7.42
11		5	4,998,443.00	3,836,305.08	7.42
12		4	4,957,112.25	3,804,583.71	7.42
13		2	3,795,482.57	3,795,482.57	10.00

2

26003332	21,477.86			

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1			7675836	7	2010 12 21 2020 12 20
2			1565969	7	2001 5 7-2011 5 6
3			3648636	7	2006 9 21-2016 9 20

“ 1565969 ” 2011 1 17

2

1			2008 3 7		ZL200820032809.2
2			2008 3 7		ZL200820032813.9
3			2009 6 17		ZL200920046615.2
4			2009 6 17		

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OHSAS 18001 2007

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2008 2009 2010 2011 1-6

	( )		
2008	1,035.36	29,561.85	3.50%
2009	1,427.16	41,599.48	3.43%
2010	2,703.96	81,699.92	3.31%
2011 1-6	2,002.62	64,924.50	3.08%

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OHS18001:2007 Щ

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		A UT100% B C
		A B C
		A B C D E F
		A B

		C
		A 100% B 100% C

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2010

2010		
2010	2010 AAA	
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2009	2009 AAA	
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2009	2008-2009	
2009	2009	
2009	2008	
2009	2009	
2008	“ ” “ ”	
2008	HCH135-95-1450 “ 2008 TOP50 ”	
2008	2008	
2008		
2008		
2007	2007 A	
2007	XCG 2007	
2007	2007	

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1		56%
2		
3		

5%

1		19%
2		25%

1		65%
2		40% 2010 9 18
3		50%
4		60% 2010 12 1

20%

	2004 11 30
	500
	500
	80% 20%

1 **3**

2004 11 10 2004 11 10

2010 12 21 2010 12 21

2008

1954 1969 4 1972 11

1972 11 1975 7

1975 8 1978 8 1978 10

1992 6

1992 9 1996 12 1997

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1954 1993

2010 12 21

1955 2008

1957 3 2008

“ ” “

5% ” “

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	2011.6.30	2010.12.31	2009.12.31	2008.12.31
	3,828.43	3,723.85	3,557.62	3,475.94
	2,893.97	2,822.74	2,700.64	2,646.13
	934.46	901.11	856.99	829.81
	2011 1 6	**2010**	**2009**	**2008**
	1,003.18	1,505.93	1,097.32	1,891.94
	44.78	62.15	40.54	72.86
	33.59	46.61	30.40	53.86

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90% 10% 2011 4 1

	2001 11 5
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	200
	43

	2011 1 6 /2011 6 30	2010 /2010 12 31	2009 /2010 12 31	2008 /2010 12 31
	409.65	832.82	498.99	499.70
	19.16	41.82	60.68	44.32
	15.69	24.33	53.95	37.17
	236.87	225.69	213.72	157.83
	738 37	896.66	352.75	327.54

2

2011 1 6

			%
1		101.02	24.66
2		87.52	21.36
3		69.28	16.91
4		22.88	5.58
5		20.30	4.96

2010

			%
1		169.78	20.39
2		166.46	19.99
3		60.74	7.29
4		52.57	6.31
5		46.86	5.36

2009

			%
1		234.07	46.91
2		57.31	11.48
3		53.65	10.75
4		26.43	5.30
5		18.78	3.76

2008

			%
1	( )	173.54	34.73
2		90.27	18.06
3		80.72	16.15
4		32.67	6.54
5		28.75	5.75

3

4

	28MPa	16MPa

2008 2009 2010 2011 1-6

17.72 234.07 169.78 69.28

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	2011 1-6	2010	2009	2008
	47.68	169.78	234.07	17.72
(%)	0.14	0.40	1.22	0.10

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2008 2009 2010 2011 1-6

17.72 234.07 169.78 69.28

0.10% 1.22% 0.40% 0.18%

	1	2	% 3
2008	17.72	20.61	16.31
2009	234.07	273.93	17.03
2010	169.78	203.24	19.71
2011 1-6	47.68	58.01	21.66
	469.25	555.79	18.44

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		2,000	3.16	-
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	36,000,000.00	35,000,000.00		
	88,242,289.41	97,748,644.16	34,682,482.54	15,829,707.26
	64,458,379.86	55,747,082.56	18,705,258.39	8,169,047.17
	8,121,397.62	6,283,856.30	8,625,448.59	3,692,010.72
	11,000,748.53	-18,138,656.64	10,439,853.88	3,528,515.59
	455,583.00	240,797.75		
	606,117.63	406,811.61	2,419,839.09	8,458,677.45
	298,884,516.05	227,288,535.74	74,872,882.49	45,677,958.19
	262,063,749.80	158,157,460.00		
	46,081,500.00	37,280,000.00		
	308,145,249.80	195,437,460.00		
	607,029,765.85	**422,725,995.74**	**74,872,882.49**	**45,677,958.19**
	315,000,000.00	315,000,000.00	141,639,122.87	59,019,293.27
	65,930,365.06	65,930,365.06		
	14,710,568.40	14,710,568.40	34,675,981.41	17,354,891.83
	286,657,129.69	132,395,115.56	87,877,398.36	98,344,387.03
	682,298,063.15	**528,036,049.02**	**264,192,502.64**	**174,718,572.13**
	1,289,327,829.00	**950,762,044.76**	**339,065,385.13**	**220,396,530.32**

	2011 1-6	**2010**	**2009**	**2008**
	649,652,005.60	816,999,211.78	415,994,806.36	295,618,492.27
	364,447,542.08	471,623,273.19	243,567,973.50	172,506,918.01
	-	486,091.89	331,060.72	167,330.57

	2,049,270.33	-693,666.59	607,892.62	778,772.97
	1,261,052.85	1,769,053.74	-2,060,194.64	2,389,672.20
	225,159,201.28	**260,580,268.87**	**129,373,327.06**	**93,540,185.18**
	8,166,300.00	160,687.19	76,235.00	75,646.40
	44,078.13	164,676.88	155,940.48	174,954.20
	233,281,423.15	**260,576,279.18**	**129,293,621.58**	**93,440,877.38**
	29,019,409.02	31,850,847.84	13,819,691.07	-666,574.28
	204,262,014.13	**228,725,431.34**	**115,473,930.51**	**94,107,451.66**
	0.65	0.85	0.53	0.56
	0.65	0.85	0.53	0.56
	204,262,014.13	**228,725,431.34**	**115,473,930.51**	**94,107,451.66**

	2011 1-6	**2010**	**2009**	**2008**
	721,719,966.75	939,259,244.51	456,999,216.38	325,652,495.17
	858,401.65			
	17,327,423.50	38,407,663.79	13,733,123.13	433,998.01
	739,905,791.90	977,666,908.30	470,732,339.51	326,086,493.18
	514,378,159.84	607,145,202.18	266,576,292.01	220,729,129.24
	26,066,981.61	40,052,395.63	20,465,044.06	12,119,566.88
	25,198,828.25	82,889,450.24	36,402,067.82	13,699,123.14
	25,115,424.40	40,077,478.80	21,369,945.78	23,215,058.10
	590,759,394.10	770,164,526.85	344,813,349.67	269,762,877.36
	149,146,397.80	**207,502,381.45**	**125,918,989.84**	**56,323,615.82**

	37,094.02			
	650,465.33	494,117.43	391,134.31	119,058.07
	687,559.35	494,117.43	391,134.31	119,058.07
	257,133,454.96	394,762,016.50	56,392,246.21	63,778,130.40
	257,133,454.96	394,762,016.50	56,392,246.21	63,778,130.40
	-256,445,895.61	**-394,267,899.07**	**-56,001,111.90**	**-63,659,072.33**
		99,125,197.52		16,054,812.39
	163,906,289.80	210,157,460.00	1,000,000.00	15,000,000.00
	163,906,289.80	309,282,657.52	1,000,000.00	31,054,812.39
	20,000,000.00	2,000,000.00	7,000,000.00	12,000,000.00
	57,628,552.26	70,940,505.39	26,047,010.00	309,222.00
	596,000.00	780,000.00		
	78,224,552.26	73,720,505.39	33,047,010.00	12,309,222.00
	85,681,737.54	**235,562,152.13**	**-32,047,010.00**	**18,745,590.39**
	80,126.54	**876,525.28**	**-371,070.48**	**189,069.11**

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306,153.85 2009 2,468,851.29

	2011 1-6	2010	2009	2008
	-8,878.13	-	-	-
	8,133,900.00	126,300.00	76,235.00	60,000.00
	-2,800.00	-130,289.69	-155,940.48	-159,307.80
	-	-	2,468,851.29	-
	8,122,221.87	**-3,989.69**	**2,389,145.81**	**-99,307.80**
	1,015,302.73	1,332.54	-9,220.63	-
	7,106,919.14	**-5,322.23**	**2,398,366.44**	**-99,307.80**

2011 6 30 278,195,153.14

298,884,516.05 308,145,249.80

2011 6 30 90,000,000.00

		%
	36,000,000.00	100.00

2011 6 5% 5%

2011 6 30 88,242,289.41

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2011 6 5% 5%

2011 6 30

		%
1	64,417,032.84	99.94
1-2	41,347.02	0.06
2-3	-	
3	-	
	64,458,379.86	**100.00**

2011 6 5% 5%

2011 6 30

	14,286,167.37
	414,103.80
	27,851.44
	24,905.48
	2,857.14
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	-3,755,136.70
	11,000,748.53

2011 6 30 262,063,749.80

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	2011-6-30	2010-12-31	2009-12-31	2008-12-31
	-	-	103,958,088.67	41,993,216.47
	-	-	-	17,026,076.80
	176,400,000.00	176,400,000.00	-	-
	78,750,000.00	78,750,000.00	37,681,034.20	-
	59,850,000.00	59,850,000.00	-	-
	315,000,000.00	**315,000,000.00**	**141,639,122.87**	**59,019,293.27**

	2011-6-30	2010-12-31	2009-12-31	2008-12-31
	65,930,365.06	65,930,365.06	-	-
	-	-	-	-
	65,930,365.06	**65,930,365.06**		

2010 2011 6 65,930,365.06

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	2011-6-30	2010-12-31	2009-12-31	2008-12-31
	14,710,568.40	14,710,568.40	-	-

	-	72,375,740.00	82,619,829.60	-
	-	14,878,443.63	-	-
	286,657,129.69	132,395,115.56	87,877,398.36	98,344,387.03

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	2011 1-6	2010	2009	2008
	149,146,397.80	207,502,381.45	125,918,989.84	56,323,615.82
	-256,445,895.61	-394,267,899.07	-56,001,111.90	-63,659,072.33
	85,681,737.54	235,562,152.13	-32,047,010.00	18,745,590.39

2011 6 30

2011 6 30

	2011-6-30	2010-12-31	2009-12-31	2008-12-31
( )	1.84	2.01	3.31	2.95
( )	1.47	1.71	2.92	2.21
%	47.08	44.46	22.08	20.73
	2.17	1.68	0.84	0.55
%	0.04	0.03	0.07	0.14
	2011 1-6	**2010**	**2009**	**2008**
( )	7.52	14.17	11.01	10.54
( )	4.13	9.76	7.79	8.24
( )	24,406.95	27,220.13	13,834.08	9,839.36
	27.76	157.42	298.76	98.48
	20,426.20	22,872.54	11,547.39	9,410.75
	19,715.51	22,873.08	11,307.56	9,420.68
	0.47	0.66	0.40	0.18

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			33.75%	32.58%
2011 1-6			0.65	0.63
			0.65	0.63
2010			56.43%	56.43%
			0.85	0.85
			0.85	0.85
2009			51.26%	50.19%
			0.53	0.52
			0.53	0.52
2008			81.94%	82.03%
			0.56	0.56
			0.56	0.56

1 $=P_0/(E_0+NP\div2+E_i\times M_i\div M_0-E_j\times M_j\div M_0\pm E_k\times M_k\div M_0)$

P_0

N_P E_0

E_i

E_j

M_0 M_i

M_j E_k

M_k

2

1 $=P/(S_0\quad S_1\quad S_i\times M_i\div M_0\quad S_j\times M_j\div M_0\quad S_k)$

P S S_0

S_1 S_i

S_j S S_k

M_0 M_i M_j

2 $=P_1/(S_0\quad S_1\quad S_i\times M_i\div M_0-S_j\times M_j\div M_0$

2010 6 30

2010 195

				%
	55,465.20	56,410.02	944.82	1.70
	10,372.17	10,372.46	0.29	0.003
	45,093.04	46,037.57	944.53	2.09

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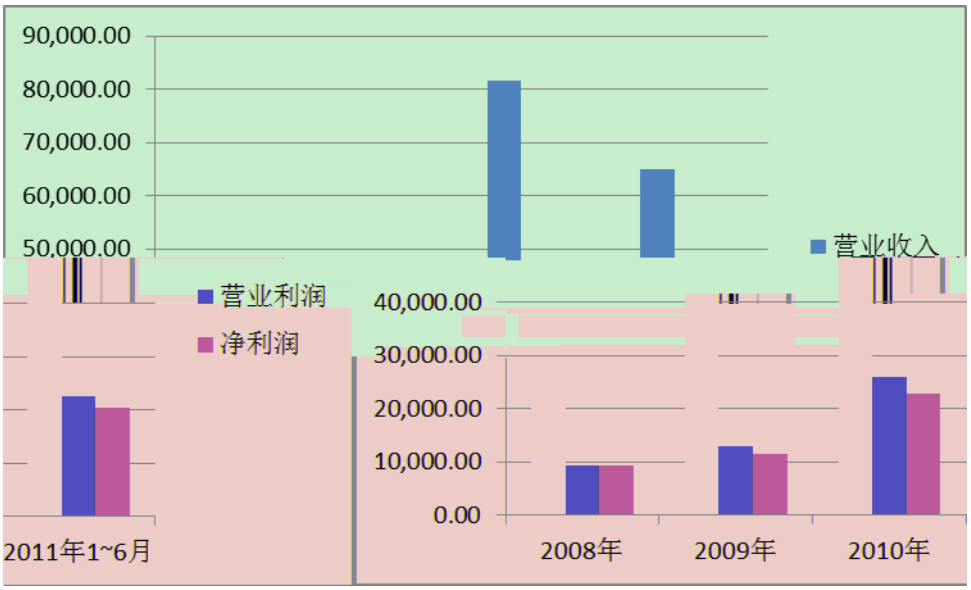
	2011 1-6	2010	2009	2008
	64,965.20	81,699.92	41,599.48	29,561.85



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	2011 1-6	**2010**	**2009**	**2008**
	64,924.50	81,656.88	41,587.48	29,556.06
	40.70	43.04	12.00	5.79
	64,965.20	**81,699.92**	**41,599.48**	**29,561.85**

2008 2009 2010 2011 1-6 29,561.85

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	2011 1-6		**2010**		**2009**		**2008**	
		%		**%**		**%**		**%**
	52,961.35	81.57	60,809.31	74.47	19,883.38	47.81	15,823.08	53.54
	11,485.42	17.69	19,452.93	23.82	20,249.25	48.69	13,136.01	44.44
	477.73	0.74	1,394.64	1.71	1,454.85	3.50	596.97	2.02
	64,924.50	**100.00**	**81,656.88**	**100.00**	**41,587.48**	**100.00**	**29,556.06**	**100.00**

2008

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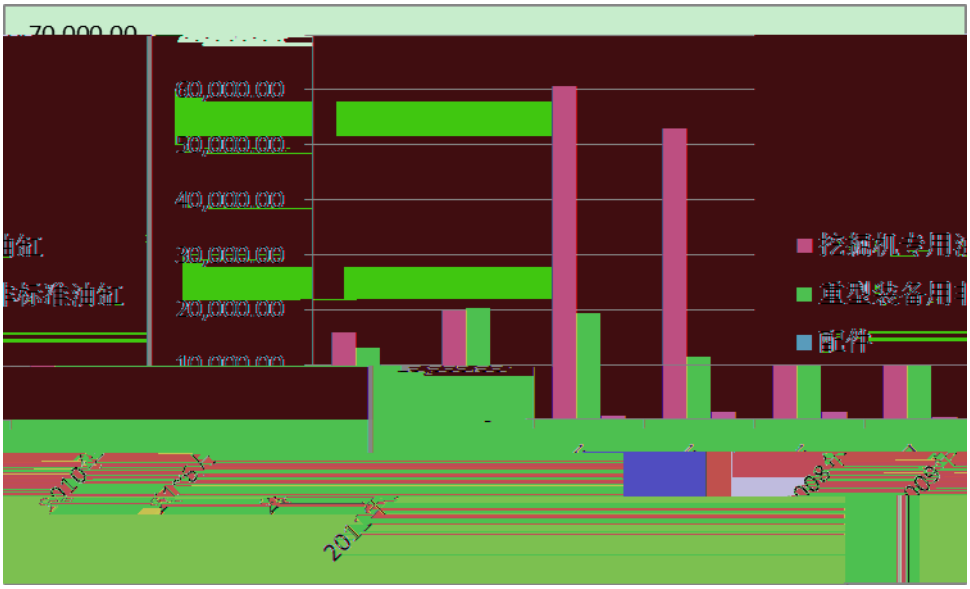
2009 205.83%

74.47% 2011 1-6

81.57%



	2011 1-6	2010		2009		2008
			%		%	
	53,782	58,894	184.54	20,698	-16.03	24,649
	49,796	70,631	144.94	28,836	78.41	16,163
	11,928	5,793	467.38	1,021	-25.15	1,364
	115,506	**135,318**	**167.66**	**50,555**	**19.87**	**42,176**
	19,133	**27,042**	**-4.26**	**28,245**	**66.40**	**16,974**

	134,639	**162,360**	**106.04**	**78,800**	**33.22**	**59,150**

2009 2008 19.87%

78.41%

2008

66.40%

2010 2009

184.54% 2009 144.94%

2009 467.38% 2009

4.26%

2011 1-6

2010 76.15% 2010 59.07%

2010 610.00%

2010 55.22%

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	2011 1-6	**2010**	**2009**	**2008**
	2,377.76	2,414.54	2,317.59	2,517.92
	5,901.65	5,809.54	4,874.27	5,042.13
	9,042.11	9,590.49	10,097.81	10,755.72
	6,002.94	7,193.60	7,169.14	7,738.90

2009 2008 2010

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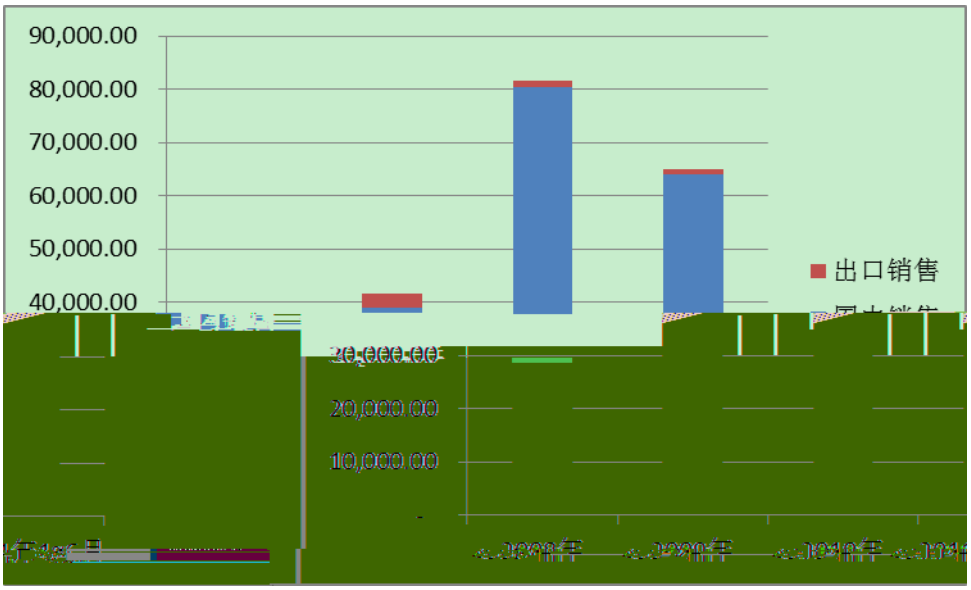

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2008 2011

2008 49.14% 2011 87.04%

2009 2010

500% 200%

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74.60%

	2011 1-6	**2010**	**2009**	**2008**
	46,099.48	52,373.98	17,576.70	7,776.19
	52,961.35	60,809.31	19,883.38	15,823.08
%	87.04	86.13	88.40	49.14

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2009 2008 25.66% 2008 19.87% 2010 2009 205.83% 2009 167.66% 2010

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24,356.80 47 162.33 36,444.75 2009 2010

41.19% 93.6 %

2011 1-6		2010		2009		2008	
( )	%	( )	%	( )	%	( )	%
		975.31	76.28	18,605.70	76.39	14,184.89	82.23
		176.82	4.62	1,726.00	7.09	949.06	5.50
		010.20	19.10	4,025.10	16.52		

2009 24,356.80 2008 41.19%

2009 18,605.70 2008 14,184.89
4,420.81 31.17%
2009

2009 1,726.00 2008 81.86%
2008 2009

2009

2009 4,025.10 2008 90.16%
2008 2009
2008 375.03 2009 752.70 100.70%

2008 7.69 2009 243.30

2008 1,113.91 2009 1,794.48
2008 171.01
2009 342.32 2009

2010 47,162.33 2009 93.63%

2010 35,975.31 2009 18,605.70
17,369.61 93.36%
2010 2,176.82 2009
26.12% 2009
2009 2010

2010 9,010.20 2009 4,985.10

123.85%

2009 1,794.48 2010 5,547.35

2009 342.32 2010 1,109.44

2011 1-6 36,444.75

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	2011 1-6		2010		2009		2008	
		%		%		%		%
	23,522.28	82.59	26,113.38	75.70	8,300.87	48.17	6,432.48	52.27
	4,828.39	16.96	8,010.36	23.22	8,609.19	49.96	5,747.35	46.71
	129.08	0.45	370.81	1.08	320.62	1.87	125.54	1.02
	28,479.75	**100.00**	**34,494.55**	**100.00**	**17,230.68**	**100.00**	**12,305.37**	**100.00**

2008 2009 2010 2011 1-6

12,305.37 17,230.68 34,494.55 28,479.75

2009 17,230.68 2008 40.03%

8,300.87 2008 1,868.39

29.05% 8,609.19 2008

2,861.84 49.79% 320.62 2008 195.08

155.39% 2008 2009

50%

2010

2010 26,113.38

2009 214.59% 75.70% 2011

1-6 23,522.28

82.59%

2010

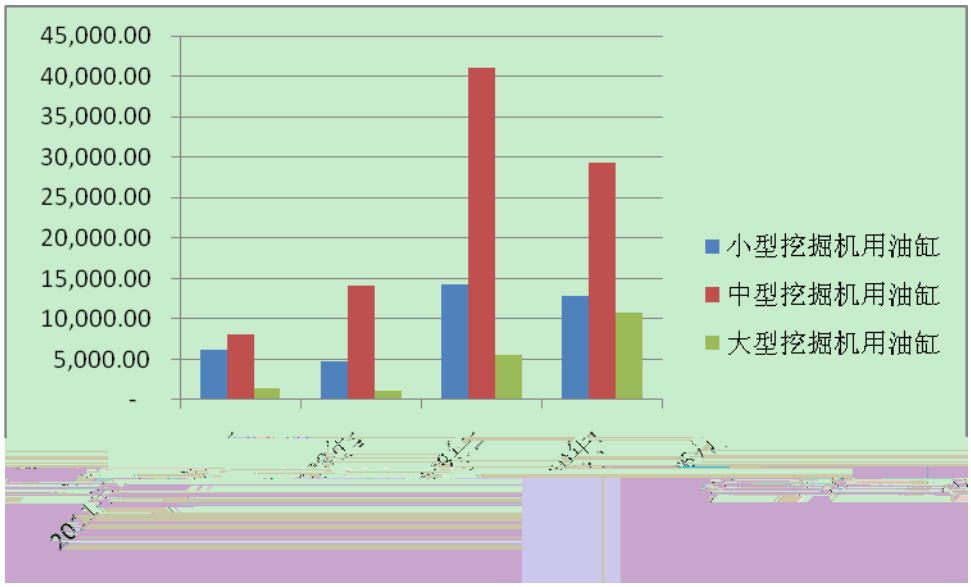
2

“

”

10%

	2011 1-6		2010		2009		2008	
		%		%		%		%
	12,788.07	24.15	14,220.18	23.38	4,796.95	24.12	6,206.41	39.23
	29,387.85	55.49	41,033.36	67.48	14,055.44	70.69	8,149.59	51.50
	10,785.43	20.36	5,555.77	9.14	1,030.99	5.19	1,467.08	9.27
	52,961.35	**100.00**	**60,809.31**	**100.00**	**19,883.38**	**100.00**	**15,823.08**	**100.00**



2010

67.48% 2010

23.38% 2010

9.14%

A

	2011 1-6		2010		2009		2008
		%		%		%	
	2,377.76	-1.52	2,414.54	4.18	2,317.59	-7.96	2,517.92
	5,901.65	1.59	5,809.54	19.19	4,874.27	-3.33	5,042.13
	9,042.11	-5.72	9,590.49	-5.02	10,097.81	-6.12	10,755.72

2011 1-6 2010

B

	2011 1-6		2010		2009		2008
		%		%		%	
	1,343.92	-3.52	1,393.02	2.36	1,360.92	-7.49	1,471.15
	3,248.95	-0.99	3,281.39	16.30	2,821.42	-6.52	3,018.10
	5,057.63	-11.62	5,722.62	-7.23	6,168.63	-5.06	6,497.08

2011 1-6 2010

2009 2008 7.96%

2008 3.33%

2008 6.12% 2010

2009 4.18% 2009

19.19% 2009 5.02% 2011

2010 -5.72% 2008

A 2010

2010 2009 19.19%

13

20 23

2010 23

6,616.42 20

5,609.89 13 4,355.48 23

13 51.91% 20

13 28.80%

2009 2010

	2010		2009	
		%		%
13	8,816	12.48	10,482	36.35
20	36,818	52.13	13,300	46.12
23	24,997	35.39	5,054	17.53
	70,631	**100.00**	**28,836**	**100.00**

2010

23

2009

17.53% 2010 35.39% 20 2009

46.12% 2010 52.13% 13

2009 36.35% 2010 12.48%

2010

B 2010

2010 2009

30 42 85

2010 85

34,752.75 42 10,912.06 30

9,242.70 85

30 276.00% 42

30 18.06%

2009 2010

	2010		2009	
		%		%
30	4,986	86.07	750	73.46
42	779	13.45	261	25.56
85	28	0.48	10	0.98
	5,793	**100.00**	**1,021**	**100.00**

30

2009 73.46% 2010 86.07% 42 85

2009

25.56% 0.98% 2010 13.45% 0.48% 2010

C 2011

2011 2010

30

2010 86.07% 2011 90.68% 42

85

2009 2008 7.49%

2008 6.52%

2008 5.06% 2009

2008 2009

2010 2009 2.36%

2009 16.30% 2010

2010 2009

13

20 23

2010 2009 7.23%

30 42 85

40%

	2011 1-6		2010		2009		2008
	/	%	/	%	/	%	/
	6,002.94	-16.55	7,193.60	0.34	7,169.14	-7.36	7,738.90
	3,479.34	-17.77	4,231.41	2.68	4,121.10	-5.33	4,352.93

2009 2008

2008 2009

2010

10 16.55%

10

%	-10%	-20%
11.26	21,983.45	19,540.84
36.28	22,736.28	22,736.28
47.54	44,719.72	42,277.12
56.88	81,656.88	81,656.88
09.34	36,937.16	39,379.76

% 42.24

	2011 1-6		2010		2009		2008	
		%		%		%		%
	2,240.88	38.12	2,963.55	35.90	1,781.69	39.79	1,049.34	38.85
	3,432.61	58.39	5,359.87	64.94	2,635.78	58.86	1,574.23	58.27
	204.93	3.49	-69.37	-0.84	60.79	1.35	77.88	2.88
	5,878.42	**100.00**	**8,254.05**	**100.00**	**4,478.26**	**100.00**	**2,701.45**	**100.00**

1

	2011 1-6	2010	2009	2008
	2,240.88	2,963.55	1,781.69	1,049.34
	64,965.20	81,699.92	41,599.48	29,561.85
%	3.45	3.63	4.28	3.55

2008 2009 2010 2011 1-6 1,049.34 1,781.69 2,963.55 2,240.88

2008 2009 2010 2011 1-6 3.55% 4.28% 3.63% 3.45%

	115.51	200.21	133.09	61.16
	70.60	91.6	82.72	45.89
	73.77	90.52	48.79	21.18
	47.61	67.1	21.48	11.88
	19.36	31.21	37.63	32.23
	1.92	9.3	7.08	3.05
	2.50	8.34	6.78	5.94
	2.60	4.97	18.62	21.27
	2,240.88	**2,963.55**	**1,781.69**	**1,049.34**

2008 2009 2010 2011 1-6

953.79 1,641.31 2,752.11 2,093.12

90.89% 92.12% 92.87% 93.41%

2008 2009 2010 2011 1-6

808.87 1,313.83 2,254.35 1,805.58

77.08% 73.74% 76.07% 80.57%

2009 1,781.69 2008 69.79%

2009

2008

7,776.19 2009 17,576.70 126.03%

2008 808.87 2009 1,313.83

2010 2,963.55 2009 66.33%

84.43% 50.43%

2009 1,313.83

2010 2,254.35 71.59%

2011 1-6 2,240.88 2010 84.72%

2

	2011 1-6	2010	2009	2008
	3,432.61	5,359.87	2,635.78	1,574.23
	64,965.20	81,699.92	41,599.48	29,561.85
%	5.28	6.56	6.34	5.33

2008 2009 2010 2011 1-6 1,574.23

2,635.78 5,359.87 3,432.61 2009 2008

1,061.55 67.43% 2010 2009 2,724.09

103.35% 2011 1-6 2010 1,438.43

72.13% 2008 2009 2010 2011 1-6

5.33% 6.34% 6.56% 5.28%

	2011 1-6	2010	2009	2008
	2,002.62	2,703.96	1,427.16	1,035.36
	723.36	1,044.84	547.20	272.39
		599.29	-	-
	80.54	129.68	116.68	52.49
	35.20	117.95	31.67	10.30
	224.08	115.70	53.20	26.45
	9.51	112.69	55.95	3.13
	104.19	92.11	95.89	27.04
	74.79	84.05	52.62	19.55
	35.13	82.57	37.06	6.14
	41.35	75.86	88.64	34.71
	37.04	57.63	26.01	23.82
	64.80	143.54	103.70	62.85
	3,432.61	**5,359.87**	**2,635.78**	**1,574.23**

2008 2009

2010 2011 1-6 1,307.75 1,974.36

3,748.80 2,725.98 83.07% 74.91%

69.94% 79.41% 2008 2009

2010 2011 1-6 1,035.36 1,427.16 2,703.96

2,002.62 65.77 % 54.15% 50.45%
58.34%
1 2009 2,635.78 67.43%

2008 37.84%

2008 272.39
2009 547.20
2009 2008
2009 2009 2009

2009
(2) 2010 5,359.87 103.35%
2010 2,703.96 2009
89.46% 2010
2010
30T-85T
30T-85T
30T-85T
2010
2009 67 2010 86

2010 599.29
2010 6 18
855 19%
855

—

2010 6 30

2010

3 2011 1-6 3,432.61 72.13%

2010

668.35 2011 2,002.621ïâ,X

X ئخ ط ع Dž Σ ۇ X ئخ

	204.93	**-69.37**	**60.79**	**77.88**

2009 60.79

2008 77.88 43.42 2008 52.44

2009

2008 11.91 2009 39.11

2008 -16.56

2009 47.60 2008 1,006.77

2009 2,621.93

2010 -69.37

2010 148.76

2010 2009 43.42 2010 102.10

2011 1-6 204.93 2010 1-6

2011 1-6

254.42 2011 1-6 10.50

2010 1-6 141.63

	2011 1-6	**2010**	**2009**	**2008**
	126.11	176.91	-206.02	238.97

2008 2009 2010 2011 1-6 238.97

-206.02 176.91 126.11

2009 2008 2009

2010 2009

2010

1

	2011 1-6	2010	2009	2008
	813.39	12.63	7.62	6.00
	3.24	3.44	-	1.56
	816.63	**16.07**	**7.62**	**7.56**

	2011 1-6	2010	2009	2008
	741.14	-	-	-
	55.00	-	-	-
	1.00	-	-	-

	1.02	1.47	0.59	0.24
	4.41	**16.47**	**15.59**	**17.50**

2008 2009 2010 2011 1-6 17.50

15.59 16.47 4.41

	2011 1-6	**2010**	**2009**	**2008**
	23,328.14			

[2000]49

2007 9 26

[2007]012

2006 2,871,458.99 40%

1,148,543.60

2008 3 6

[2008]005

2006 2,535,384.60 40%

1,014,153.84 2007 765,384.63

40% 306,153.85

15% “ ”

15% “ ”

2008 2009 2010 2011 1-6

-9.93 239.84 -0.53 710.69 -0.11%

2.08% -0.002% 3.48% 2009

246.89 2011 1-6

813.39

“ ” “

”

2010

	%	%	%
	6.82	7.48	34.91
	3.87	6.02	32.17
	5.71	9.48	31.86
	5.47	7.66	32.98
	3.63	**6.56**	**42.27**

1

2

3

	2011-6-30		2010-12-31		2009-12-31		2008-12-31	
		%		%		(%)		(%)
	54,856.24	42.55	45,601.61	47.96	24,750.79	73.00	13,486.33	61.19
	74,076.54	57.45	49,474.59	52.04	9,155.75	27.00	8,553.32	38.81
	128,932.78	**100.00**	**95,076.20**	**100.00**	**33,906.54**	**100.00**	**22,039.65**	**100.00**

2008 2009 2010 2011 6

22,039.65 33,906.54 95,076.20 128,932.78

2008 2009 2010 2011 6

61.19% 73.00% 47.96% 42.55%

38.81% 27.00% 52.04% 57.45%

2009

2009 440.37% 2011 6 2010 49.73% 2010 2011 20 5

1

	2011-6-30		2010-12-31		2009-12-31		2008-12-31	
		%		%		%		%
	8,447.63	15.40	10,601.40	23.25	5,634.08	22.76	1,884.10	13.97
	7,953.44	14.50	5,916.35	12.97	4,422.39	17.87	1,461.62	10.84
	9,801.53	17.87	7,479.95	16.40	4,050.49	16.37	3,505.86	26.00
	17,595.91	32.08	14,684.91	32.20	7,658.72	30.94	1,280.47	9.49
	205.55	0.37	114.79	0.25	123.63	0.50	1,965.66	14.58
	10,852.18	19.78	6,804.21	14.93	2,861.48	11.56	3,388.62	25.12
	54,856.24	**100.00**	**45,601.61**	**100.00**	**24,750.79**	**100.00**	**13,486.33**	**100.00**

1

	2011-6-30	2010-12-31	2009-12-31	2008-12-31
	12.53	13.77	1.01	24.77
	7,352.35	9,661.06	5,633.07	1,859.33
	1,082.75	926.57	-	-
	8,447.63	**10,601.40**	**5,634.08**	**1,884.10**

2010 926.57

700 226.57

2008 2009 2010 1,884.10

5,634.08 10,601.40

2009 2008 3,749.98 199.03%

2008 40.72%

2010 2009 4,967.32 88.17%

2010 2009 96.40%

2011 6 2010 2,153.77

20 5

2

	2011-06-30	2010-12-31	2009-12-31	2008-12-31
	7,953.44	5,416.35	4,287.29	1,461.62
	-	500.00	135.10	-
	7,953.44	**5,916.35**	**4,422.39**	**1,461.62**

2008 2009 2010 2011

6 1,461.62 4,422.39 5,916.35

7,953.44 2009 2008 202.57% 2010 2009

33.78% 2011 6 2010 34.43%

2011 6

161,146,479.44 2011 6

	2011/04/26	2011/10/25	1,310.00	
	2011/02/28	2011/08/28	800.00	
	2011/03/16	2011/09/16	500.00	
	2011/03/01	2011/09/01	497.00	
	2011/03/30	2011/09/30	350.00	
			3,457.00	

3

	2011-6-30	**2010-12-31**	**2009-12-31**	**2008-12-31**
	10,318.14	7,874.51	4,264.91	3,690.62
	516.61	394.56	214.42	184.76
	9,801.53	7,479.95	4,050.49	3,505.86

2008 2009 2010 2010 6

3,505.86 4,050.49 7,479.95 9,801.53

2009 2008 15.53% 2010 2009

84.67% 2011 6 2010 31.04%

30% 1 2

	2011-6-30		2010-12-31		2009-12-31		2008-12-31	
		%		%		%		%
1	10,304.07	99.86	7,857.78	99.79	4,241.46	99.45	3,685.95	99.87
1 2	14.07	0.14	16.73	0.21	23.45	0.55	4.67	0.13
2 3	-	-	-	-				

2011 6 5% 5%

4

	2011-6-30	2010-12-31	2009-12-31	2008-12-31
	17,595.91	14,684.91	7,658.72	1,280.47

2008 2009 2010 2011 6

1,280.47 7,658.72 14,684.91 17,595.91

9.49% 30.94% 32.20% 32.08%

2009 2008 6,378.25 498.12%

5,000 2010

2009 7,026.19 91.74% 20

2011 6 2010 2,911.00 19.82%

2011 6 5

		%		
	3,327.19	18.91		1
	2,628.06	14.93		1
	2,351.91	13.37		1
	2,053.30	11.67		1
	630.66	3.58		1
	10,991.12	**62.46**		

5

	2011-6-30	2010-12-31	2009-12-31	2008-12-31
	205.55	114.79	123.63	1,965.66

2008 2009 2010 2011 6

1,965.66 123.63 114.79 205.55

14.58% 0.50% 0.25% 0.37%

2008 2009

123.63

2010 114.79

2011 205.55

2008

2008

1000

300 527.38

130 “

” “ ”

2009 2010

2011

			%
	137.60	1	63.47
	5.20	1	2.40
	4.70	1	2.17
	2.40	1	1.11
	2.20	1	1.01

	152.10		**70.16**

IPO

5

	2011-6-30		2010-12-31		2009-12-31		2008-12-31	
		%		%		%		%
	9,216.40	84.93	4,426.63	65.06	1,833.89	64.09	2,489.68	73.47
	537.04	4.95	1,410.05	20.72	308.12	10.77	507.59	14.98
	1,098.74	10.12	967.53	14.22	719.47	25.14	391.35	11.55
	10,852.18	**100.00**	**6,804.21**	**100.00**	**2,861.48**	**100.00**	**3,388.62**	**100.00**

	2011 1-6		2010		2009		2008	
	975	**195.49**	**3,127**	**713.75**	**425**	**103.90**	**715**	**170.67**
	698	99.90	1,737	267.28	193	27.42	334	45.91
	234	72.69	1,322	409.95	166	45.42	357	112.42
	43	22.90	68	36.52	66	31.06	24	12.34
	1,533	**341.55**	**1,243**	**696.30**	**645**	**204.22**	**1,351**	**336.92**
	2,508	**537.04**	**4,370**	**1,410.05**	**1,070**	**308.12**	**2,066**	**507.59**

2008 2009 2010 2011 6 3,388.62

2,861.48 6,804.21 10,852.18

25.13% 11.56% 14.92% 19.78%

73.47% 64.09% 65.06% 84.93%

14.98%　10.77%　20.72%　4.95%

2009　2,861.48　2008　15.56%

2008

2010　6,804.21　2009　3,942.73

137.79%

A

B

C

2011　6　10,852.18　2010　59.49%

20

2011　6

2011　6

2

	2011-6-30		2010-12-31		2009-12-31		2008-12-31	
		%		%		%		%
	27,819.52	37.56	12,545.53	25.36	8,430.96			

	27,819.52	**100.00**	**12,545.53**	**100.00**	**8,430.96**	**100.00**	**8,020.93**	**100.00**

2011 6 30

37.85% 58.23%

2009 8,430.96 2008 410.03

5.11% 2008 6,813.30

2009 7,116.35 4.45% 2009

2010 12,545.53 2009 4,114.57

48.80%

2009 7,116.35 2010

11,158.08 56.80% 2011 6

27,819.52 2010 15,273.99 121.75%

20

2

	2011-6-30	**2010-12-31**	**2009-12-31**	**2008-12-31**
	30,976.61	12,546.39	-	-

2008 2009 2010

12,546.39 2011 6 30,976.61

2011 6

20 5

3

	2011-6-30		2010-12-31		2009-12-31		2008-12-31	
		%		%		%		%
	5,619.06	69.64	16,819.72	97.36	236.33	100.00	-	-
	2,449.21	30.36	455.38	2.64	-	-	-	-
	8,068.27	**100.00**	**17,275.10**	**100.00**	**236.33**	**100.00**	**-**	**-**

2011 6 2010

53.30% 20

2010 2009 17,038.77 20

4

	2011-6-30	2010-12-31	2009-12-31	2008-12-31

2010 7,055.86 2009 6,604.73

2010

“ ” “ ”

5

	2011-6-30		2010-12-31		2009-12-31		2008-12-31	
		%		%		%		%
	132.02	62.51	-	-	-	-	-	-
	79.18	37.49	50.22	97.12	28.10	75.28	53.86	80.80
	-	-	1.49	2.88	9.23	24.72	12.80	19.20
	211.20	**100.00**	**51.71**	**100.00**	**37.33**	**100.00**	**66.66**	**100.00**

2011 6 2010 308.46%

2009 2008 43.99%

2010 2009

38.50%

3

1

2

2011 6

	2011.06.30			
		%		
1	10,304.07	99.86	515.20	9,788.86
1-2	14.07	0.14	1.41	12.67
2-3	-	-	-	-
3-4	-	-	-	-
4-5	-	-	-	-
5	-	-	-	-
	10,318.14	**100.00**	**516.61**	**9,801.53**

2011 6

	2011.06.30			
		%		
1	208.89	96.36	10.44	198.45
1-2	7.89	3.64	0.79	7.10
2-3	-	-	-	-
3-4	-	-	-	-
4-5	-	-	-	-
5	-	-	-	-

	216.78	**100**	**11.23**	**205.55**

3

1

	2011-6-30		**2010-12-31**		**2009-12-31**		**2008-12-31**	
		%		**%**		**%**		**%**
	29,888.46	49.24	22,728.85	53.77	7,487.29	100.00	4,567.80	100.00
	30,814.52	50.76	19,543.75	46.23	-	-	-	-
	60,702.98	**100.00**	**42,272.60**	**100.00**	**7,487.29**	**100.00**	**4,567.80**	**100.00**

2008 2009 2010 2011 6 4,567.80

7,487.29 42,272.60 60,702.98 2008 2009

2010

2010 53.77% 46.23%

2011 6 49.24% 50.76%

2009 2008 2,919.49 63.91%

2010 2009 34,785.31 464.59%

2011 6 2010 18,430.38 43.60%

2

	2011-6-30		**2010-12-31**		**2009-12-31**		**2008-12-31**	
		%		**%**		**%**		**%**
	9,000.00	30.11	5,000.00	22.00	-	-	600.00	13.14
	3,600.00	12.04	3,500.00	15.40	-	-	-	-
	8,824.23	29.52	9,774.86	43.01	3,468.25	46.33	1,582.97	34.66
	6,445.84	21.57	5,574.71	24.53	1,870.53	24.98	816.90	17.88
	812.14	2.72	628.39	2.76	862.54	11.52	369.20	8.08
	1,100.07	3.68	-1,813.87	-7.99	1,043.99	13.94	352.85	7.72
	45.56	0.16	24.08	0.11	-	-	-	-
	60.61	0.20	40.68	0.18	241.98	3.23	845.88	18.52
	29,888.45	**100.00**	**22,728.85**	**100.00**	**7,487.29**	**100.00**	**4,567.80**	**100.00**

1

2008 2009 2010 2011 6

600.00 0 5,000.00 9,000.00

13.14% 0% 22.00% 30.11%

2009 0 2008 2009

2010 2011 6

2

	2011-6-30	2010-12-31	2009-12-31	2008-12-31
	3,600.00	3,500.00	-	-
	3,600.00	**3,500.00**	**-**	**-**

2008 2009 0 2010 3,500

15.40% 2011 6 3,600

12.04%

2010 2011 6

2011 6 5% 5%

2011 6

		(%)	
	1,000.00	27.78	2011.05.30—2011.08.30
	1,000.00	27.78	2011.05.30—2011.08.30
	600.00	16.67	2011.04.27—2011.07.27
	500.00	13.89	2011.04.27—2011.07.27
	500.00	13.89	2011.04.27—2011.07.27
	3,600.00	**100.00**	

3

	2011-6-30	2010-12-31	2009-12-31	2008-12-31

2010 15.63%

2009 2008 128.98%

2010

2009 198.03%

2011 6 5% 5%

5

2010

-2,563.68

2011 6 1,100.07 1,428.62

-375.51 2011 6 2010

7

2011 6 45.56

34.15 11.41

8

2008 2009 2010 2011 6

845.88 241.98 40.68 60.61

2008 845.88 600

74.25

2009 170.56

“ ” “

” “ ” 2009 2008

71.39%

2010 2009 83.19%

2011 6

	30,814.52	**100.00**	**19,543.75**					

	27.76	157.42	298.76	98.48
%	47.08	44.46	22.08	20.73

2008 2009 2010 2011 6

2008 2009

2010

2010

5,000.00 15,815.75

5,574.71

9,774.86 2010

2011 1-6 2011 6

2010 31.50% 9,000.00

6,445.84 8,824.23

26,206.37 2010

2010

2011 1-6

2011 1-6 849.47 2010

1

2

3

1

	2011 1-6	2010	2009	2008
	7.52	14.17	11.01	10.54
	4.13	9.76	7.79	8.24
	0.58	1.27	1.49	1.88

2009 2008 2009

2010 2009 180.41%

2010

2

2010

	6.00	7.94	0.76
	4.37	1.37	0.58
	3.07	3.03	0.48
	4.48	4.11	0.61
	14.17	9.76	1.27

2010 14.17

4.48 9.76

4.11 1.27 0.61

1

30% 1

2

2

	2011 1-6	2010	2009	2008
	14,914.64	20,750.24	12,591.90	5,632.36
	-25,644.59	-39,426.79	-5,600.11	-6,365.91
	8,568.17	23,556.22	-3,204.70	1,874.56
	20,426.20	22,872.54	11,547.39	9,410.75
	0.73	0.91	1.09	0.60

1

2008 2009 2010 2011 1-6

5,632.36 12,591.90 20,750.24 14,914.64

0.60 1.09 0.91 0.73

2008 2009 2010 2011 1-6

32,565.25 45,699.92

93,925.92 72,172.00 2009 2008

40.33% 2010 2009 105.53% 2011 1-6 2010

83.98%

1

	2011 1-6	**2010**	**2009**	**2008**
	72,172.00	93,925.92	45,699.92	32,565.25
	64,965.20	81,699.92	41,599.48	29,561.85
	1.11	**1.15**	**1.10**	**1.10**

2008 2009 2010 2011 1-6 1.10

1.10 1.15 1.11

2

22,072.91 26,657.63 60,714.52 51,437.82

2009 2008 20.77% 2010

2009 127.76% 2011 1-6 2010 75.03%

2

2008 2009 2010 2011 1-6

-6,365.91 -5,600.11 -39,426.79 -25,644.59

3

2008 2009 2010 2011 1-6

1,874.56 -3,204.70 23,556.22 8,568.17

2008 1,874.56 2008

1,605.48 2009

-3,204.70 2010

23,556.22 30,928.26

2010 9,912.52

21,015.74 7,372.05

2011 1-6 8,568.17

16,390.63 7,822.46

2,000.00 5000

762.86

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2008 2009 2010 2011 1-6

6,377.81

5,639.22 39,476.20 25,713.35 2010 2011 1-6

20

2

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1	20	67,130.00
2	5	27,456.21
3		7,893.40

		102,479.61

2

25,000 27,000

1

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2009 2008 40.72%
2010 2009 96.40% 2008
2009 2010 2011 1-6 41.63% 41.43%
42.24% 43.87%

2

20.73% 22.08% 44.46% 47.08%

3

82.03% 50.19% 56.43% 32.58%

2

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2009 4,243

47% 5,484 28.7%

2009 892 2005-2009

28.32%

2009

10,129 13,803.2MW 124.3%

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60,000MW

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67,130.00 55,503.73

82.68% 725.07 1.08% 10,901.20

16.24%

			%
		55,503.73	82.68
1		4,292.56	6.39
2		23,676.83	35.27
3		24,891.30	37.08
4		2,643.04	3.94
		10,901.20	16.24
		725.07	1.08
		67,130.00	**100.00**

2

GB/T 786.1 2009 GB/T 2346 2003

GB/T 2879 2005

GB/T 15622　2005

JB/T 10205　2010

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1			
2		PUMA 400XLM	
3		MP6300Y	
4			
5		FW120H	
6			
7		SRB250-3000CNC	
8		EX-110	
9			
10		FW80H	
11		-	
12			
13		H169/1	
14		ST	
15		SL	
16			

17

18		PUMA600	

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60% 80% 100%

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GB8978-1996

CJ3082-1999

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GB18597-2001

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15

GB16297-1996

GB13271-2001

4

(GB12348-2008) 3 4

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1		108,500.00
2		23,807.18
3	%	39.25
4		4.72

5

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27,456.21 23,288.71

84.82% 4,167.50 15.18%

			%
		23,288.71	84.82
1		1,864.80	6.79
2		7,771.28	28.30
3		12,632.44	46.01
4		1,020.19	3.72
		4,167.50	15.18
		27,456.21	100.00

2

GB/T 786.1 2009 GB/T 2346 2003

GB/T 2879 2005

GB/T 15622 2005

JB/T 10205 2010

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2		MP6300Y	
3		KBN135	
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[2010]47

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GB8978-1996

CJ3082-1999

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GB18597-2001

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90% 15

95%

GB16297-1996

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(GB12348-2008)

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1		34,060.00
2		8,901.64
3	%	36.44%
4		4.87

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[redacted]

2010 34,041.63 81,699.92÷24 ×10

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34,041.63 2.26

2.05

81,018.35

79.06%

5,975.74 142,560.00

38,480.97 32,708.82

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10%

50%

25%

2

2009 1 10 2008 12 31 100 75 25

2009 7 10 2007 12 31 1,087.75 6.8326:1 159.2 119.4 39.8

2009 7 15 2008 12 31 7,174.23 6.8326:1 1,050 787.5 262.5

2009 9 15 2009 1 —6 2,500 1,875 625

2010 5 25 2009 12 7,237.57 6.8279:1 1,060 795 265

2010 7 9 2010 6 30 7,000 3,920 1,750 1,330

2011 1 20 2010 5000 2800 1250 950 82,395,115.56 2011

4 2011 3 31

[2011]10

2010 12,500,000

5%

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2010 12 31	132,395,115.56
50,000,000	82,395,115.56

2011 1 20 2010

2011 1 1

2010

9 5 2010

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	0519-86163673
	0519-86153331
	hengliadmin@hengli-mail.cn
	http://www.hengli-js.com

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1		10100439		3,000	2010 11 19 2011 11 18	5.004	
2		5073220 D101015 01		35,000	36	10%	
3		111072		2,000	2011 2 1 2011 11 18	5.229	
4		1110098		2,000	2011 3 7 2011 9 6	5.04	

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1	2010-CK-38		2010 10 7	858	2
2	KAMEC2010105	ABB	2010 11 3	2,317.2	35KV 10KV

3 10

5	2011-032-L		2011 3 15	6,692.82		2011 1 1 2011 12 31
6	20110308					

				/	
1	GF-2010-0519		2010 7 6	8,200	
2	GF-2010-0519		2010 7 10	1,130	
3	GF-99-0201		2010 9 23	5,844	

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评估机构负责人签名：

张美灵

上海立信资产评估有限公司

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张全心　　宋　文

世中

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华普天健会计师事务所（北京）有限公司

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